

**DISCLOSURE BY NON-ELECTED PUBLIC EMPLOYEE
OF INCIDENTAL HOSPITALITY AT AN EVENT
SERVING A LEGITIMATE PUBLIC PURPOSE
AS REQUIRED BY 930 CMR 5.08(3)(b).**

	PUBLIC EMPLOYEE INFORMATION
Name of non-elected public employee:	Ben Linville-Engler
Title/ Position	Chief Investment Strategist
Agency/ Department	Massachusetts Technology Collaborative
Agency address:	75 North Dr. Westborough, MA 01581
Office phone:	(508) 870-0312 ext. 256
Office e-mail:	linville-engler@masstech.org
Write an X to confirm each statement.	I am filing this disclosure because: ☒ My attendance at an event will serve a legitimate public purpose, i.e., it will promote the interests of the Commonwealth, a county or a municipality; and ☒ A non-public entity (but not a lobbyist) has offered to pay or waive expenses worth \$50 or more related to the event.
	EVENT ATTENDED
Describe the event that you will attend.	Defense Tech Breakfast is an early morning gathering in Boston for small group of founders, funders, and ecosystem partners at the intersection of defense and national security. Kick off your day with coffee and conversation alongside the operators, investors, and builders who are moving the needle in one of the most dynamic sectors in tech. No pitch fest, no panels — just the right people in the room to start the morning with. https://partiful.com/e/pwxiFLTVCzq4xx02D44S
Describe your participation in the event.	I will be attending the event as a guest of the host organization JP Morgan based on my role as Chair of the SHIELD Initiative. I will be networking with MA-based business leaders from the defense sector, as well as other sectors.
Date, time and location of event.	May 27, 2026, at 9:00am – 11:00am Contessa 3 Newbury Street, Boston, MA
Please explain how the activity will promote the interests of the Commonwealth, a county or a municipality.	JP Morgans Applied Technology team is located in Boston. They support companies focused on artificial intelligence, quantum computing, robotics, space and defense, semiconductors and more. They have been engaged with the SHIELD Initiative over the past several months. The week of May 25 is Boston Tech Week, hosted by a16z, which includes upwards of 100 events across Boston. This event is 1 of only about 5 focused on defense and dual-use technologies and companies. It is an opportunity to continue to share more about the SHIELD Initiative, NEMC, and other efforts at MassTech.
	EXPENSES RELATED TO INCIDENTAL HOSPITALITY

Identify the person or organization that offered to reimburse, pay or waive expenses.	JP Morgan Mathew Coyne
Address of person or organization.	50 Rowes Wharf 3rd Floor, Boston, MA 02110
Provide information in as much detail as possible:	<i>Itemization and explanation of amounts offered:</i>
Transportation within the Commonwealth:	<i>Air, train, bus, and taxi fare and rental car hire, etc.</i>
Meals:	<i>Breakfast, lunch, dinner, special events.</i> Breakfast - \$75
Admission:	<i>Admission, tickets, etc.</i>
Other (please list):	<i>Refreshment, entertainment, materials, etc.</i>
Total:	\$75
Employee signature:	
Date:	05/26/2026

SEE NEXT PAGE FOR DETERMINATION BY APPOINTING AUTHORITY

DETERMINATION BY APPOINTING AUTHORITY

	APPOINTING AUTHORITY INFORMATION
Name of Appointing Authority:	Carolyn Kirk
Title/ Position:	CEO
Agency/ Department	Massachusetts Technology Collaborative
Agency Address:	75 North Dr. Westborough, MA 01581
Office Phone:	(508) 870-0312
Office E-mail:	kirk@masstech.org
Employee who filed the disclosure:	Ben Linville-Engler
	DETERMINATION
To give approval, check off <u>both statements</u>.	Upon consideration of the facts disclosed by the employee above, I find that: ☒ <u>x</u> The employee's attendance at the event will serve a legitimate public purpose i.e., it will promote the interests of the Commonwealth, a county or a municipality; AND ☒ <u>x</u> Such public purpose outweighs any special non-work related benefit to the employee or the person paying or waiving expenses related to the event.
Reason that the employee's travel or attendance will serve a legitimate public purpose:	As the Designated Chair of MA's SHIELD Initiative and the Program Executive overseeing the Northeast Microelectronics Coalition Hub (funded from the DoW), the Center for Advanced Manufacturing, and the MassCyberCenter, Ben's participation will benefit MassTech by identifying collaboration and business development opportunities for MA and MassTech.
Appointing Authority signature:	<i>Jennifer Saubermann</i> (on behalf of Carolyn Kirk)
Date:	5/27/26

Attach additional pages if necessary.

The appointing authority should maintain the disclosure as a public record and give a copy of any signed determination to the employee.